

**SUPPLEMENTAL AFFIDAVIT AND DISCLOSURE STATEMENT
OF ROBERT C. ZINNERSHINE,
ON BEHALF OF SEYFARTH SHAW LLP**

Robert C. Zimmershine, being duly sworn, upon his oath, deposes and says:

- 12314223v.1

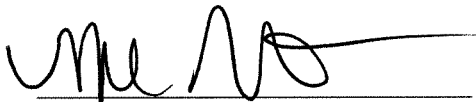
“Original Affidavit”) which was filed with the Court. This Supplemental Affidavit and Disclosure Statement is filed with the Court to supplement the disclosures made in the Original Affidavit.

4. The Firm has been retained by FundCore Finance Group, LLC (“FC”) to represent it as a lender in connection with a loan to Carlyle Place Apartments L.P. (the “Carlyle Partnership”), a Delaware limited partnership, in the approximate amount of \$10,000,000 to be secured by a first mortgage on an apartment building located at 711 West Bay Area Blvd., Webster, Texas. The Carlyle Partnership has advised the Firm that it is an indirect, partially owned subsidiary of LBHI. Specifically, it is the Firm’s understanding that LBHI owns 100% of Lehman ALI, which owns 99.75% of Pami Inc., which owns 100% of Pami LLC, which owns 100% of LB Carlyle, LLC, a Delaware limited liability company, which owns 70% of the partnership interests in the Carlyle Partnership and is also one of two general partners of the Carlyle Partnership.

5. The Firm’s representation of FC is not adverse to the Debtor or the estate with respect to the matters for which the Firm has been retained by the Debtor.

By: 
Robert C. Zimmersshine, Partner

Subscribed and sworn to before me
this 14th day of May, 2010



Notary Public

